

APPLEBY

GLOBAL SERVICES

LISTING
SERVICES



LISTING SERVICES

APPLEBY GLOBAL SERVICES (AGS) IS ONE OF THE WORLD'S LEADING CORPORATE AND FIDUCIARY SERVICE PROVIDERS. OUR GLOBAL TEAM OF EXPERTS ADD VALUE AND DELIVER OPERATIONAL EXCELLENCE TO PUBLIC AND PRIVATE COMPANIES, FINANCIAL INSTITUTIONS AND PRIVATE INDIVIDUALS.

AGS provides expert Corporate and Fund Administration, Regulatory and Financial reporting, and Fiduciary and Family Office services. Our dedicated team of experienced professionals work to fulfil our priority of delivering an unmatched value proposition to clients with the operational excellence that they seek.

We have offices in seven highly regarded, well-regulated global locations that enable us to deliver a globally integrated range of services. Our office locations include the key international jurisdictions of Bermuda, the Cayman Islands, Jersey, Mauritius, and the Seychelles, as well as the international financial centres of Hong Kong and Shanghai.

AGS' dedicated team of experienced professionals work closely with Appleby's legal specialists to provide our clients with an integrated legal and fiduciary offering.

OUR LISTING SERVICES

We understand that our clients may seek to list their structures to widen the investor base and provide liquidity; we are well placed to support these activities as we have a pre-existing understanding of their structures through the financial reporting, administrative and legal services we provide to them. We focus on the heavy lifting of preparing and submitting documents, as well as serving as a channel of communication with regulators, providing you with the time required to build and maintain your investor base.

Our listing team is highly regarded for their expertise in managing initial public offerings (IPOs) and subsequent listings of both equity and debt securities of Bermuda, Cayman Islands, the Channel Islands (TISE), Mauritius and Seychelles companies on the world's major exchanges.

In addition, our Hong Kong team has extensive expertise in supporting offshore companies with IPOs on the Hong Kong, US, Singapore and many other internationally recognised stock exchanges.

The team is committed to delivering a highly professional and integrated service, coordinating the listing process, and supporting the issuer through their application. We also act as our client's ongoing sponsor in Bermuda and assist them in meeting their continuing obligations as a listed issuer on the exchange.

AGS supports public companies and their advisers whether they are issuers, sponsors, lead managers, shareholders or underwriters. We also work alongside other international law firms as part of a wider advisory network.

AGS is a registered Listing Sponsor with the Bermuda Stock Exchange. Our affiliated entity in the Cayman Islands, Appleby (Cayman) Limited is a Listing Agent on the Cayman Islands Stock Exchange.

Our listing sponsor services include:

- Advising on compliance with conditions to listing
- Preparing the formal letter of application and vetting of the prospectus to ensure compliance with the relevant listing rules
- Submitting the prospectus to the listing committee
- Submitting issuer/director/sponsor undertakings
- Vetting and submitting all further documents required under the listing regulations
- Steering the application through the listing process and dealing with enquires from the exchange

Our ongoing sponsor services include:

- Acting as the issuer's principal channel of communication with the stock exchange
- Ensuring the issuer complies with its continuing obligations under the relevant section of the listing rules (depending on the nature of the security listed)
- Responding quickly to all enquiries made by the stock exchange on behalf of the issuer

Find out more about our services and how AGS may partner with you and your business by contacting us at your preferred office.

KEY CONTACTS



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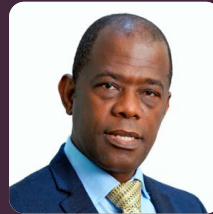
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