



GLOBAL SERVICES BERMUDA

ABOUT APPLEBY GLOBAL SERVICES (AGS)

APPLEBY GLOBAL SERVICES (AGS), APPLEBY'S SPECIALIST TRUST AND CORPORATE SERVICES PROVIDER, OFFERS A RANGE OF FIDUCIARY/ADMINISTRATION SERVICES. OUR DEDICATED TEAMS OF EXPERIENCED PROFESSIONALS WORK CLOSELY WITH OUR LEGAL SPECIALISTS TO PROVIDE OUR CLIENTS WITH AN INTEGRATED LEGAL AND FIDUCIARY/ADMINISTRATION SERVICE OFFERING.

We currently operate our integrated services in the key offshore jurisdictions of Bermuda, the Cayman Islands, Jersey, Mauritius and Seychelles as well as the international finance centre of Hong Kong.

Our Bermuda office, which is regulated by the Bermuda Monetary Authority (BMA), provides services to institutions and global corporate organisations, representing a wide diversity of industry sectors. These include Re/Insurance, Technology & Innovation, Banking & Asset Management, Private Equity, Energy & Natural Resources and Shipping & Aviation.

Our AGS services in Bermuda include:

INCORPORATION

Formation of local and exempted companies, LLCs and Partnerships in Bermuda.

ONGOING ADMINISTRATION SERVICES:

- **Registered Office**
Providing registered office services in Bermuda in accordance with the requirements of Bermuda law.
- **Company Secretarial**
Our team of experienced corporate services professionals provide a tailored solution from entity formation to corporate administration based on our clients' needs and the industry in which they operate. As company secretary we would be responsible for the efficient administration of a company, particularly with regard to ensuring compliance with statutory and regulatory requirements.
- **Board Support**
We can assist the board with preparation of board packs for live meetings, and take and prepare minutes of the meeting.
- **Statutory Records Maintenance**
We would retain and maintain the minute book/corporate records, and all statutorily required registers in Bermuda.



“Our dedicated team of experienced professionals work closely with our legal specialists to provide our clients with an integrated legal and corporate administration offering.”

- **Director Services**
We can provide officers and directors for the boards of managed entities, to ensure compliance with industry best practices and good corporate governance.

PROTECTOR SERVICES

We provide professional trust protector and enforcer services for all types of trusts, foreign and domestic. Carrying out the role of protector as prescribed in the trust deed. Reviewing financial statements and other trustee documentation and attending trustee meetings and reporting to relevant trust parties. We can also act as successor protector for existing structures.

TRUST SERVICES

Our team of trust professionals can assist with asset protection and succession planning for high net worth individuals and business families. We can also support global corporates with their employee benefit schemes including trusteeship and administration. We can assist with the formation and ongoing administration of all types of trusts, from traditional discretionary trusts to commercial purpose trusts. We can act as trustee of a trust directly, or assist individual trustees or the board of directors of a private trust company with administration only. We can also act as executor of an estate, and provide estate administration services.

LISTING SERVICES

We act as listing sponsor with the Bermuda Stock Exchange (BSX), providing advice and coordinating the listing process. We vet the prospectus ensuring compliance with the BSX listing regulations, and act as client's principal channel of communication with the BSX. We prepare and submit the formal application for listing, and ensure compliance with ongoing obligations.

“Bermuda is a leading Re/Insurance and asset finance financial centre with an internationally recognised stock exchange.”

KEY CONTACTS



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