



ABOUT APPLEBY GLOBAL SERVICES (AGS)

Appleby Global Services (AGS) provides a range of administration, reporting and fiduciary services primarily focused on corporate structures.

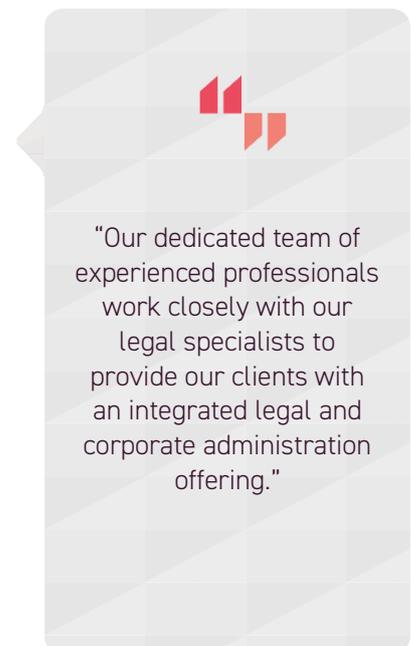
Funded with significant development capital and owned by Appleby with equity participation by the key leadership team, our strategy has a long term focus to build the business sustainably through:

- A continued investment in people
- Developing long term client relationships
- Investment in technology and processes to deliver operational excellence
- Maintaining strong risk management practices
- Augmenting growth and service depth through strategic opportunities

Regulated to deliver Corporate, Trust and Fund services across seven pre-eminent financial centres, and utilising industry-leading technology, we deliver responsive and efficient commercial solutions through a strong procedural environment. Our clients include global corporates, asset managers and originators, institutions and family offices.

We have a globally integrated team of specialists who are respected and valued in the market and work together for our clients. Our specialist sector capabilities include:

- Structured finance and CLOs
- Real estate and infrastructure
- Employee Incentives
- Venture and Private equity
- Insurance and reinsurance
- Technology and Innovation
- Share registrar and listing services



“Our dedicated team of experienced professionals work closely with our legal specialists to provide our clients with an integrated legal and corporate administration offering.”

APPLEBY GLOBAL SERVICES ISLE OF MAN

Our Isle of Man office, which is regulated by the Isle of Man Financial Services Authority to provide Corporate and Trust Services, provides services to businesses including institutions and global corporate organisations, high net-worth individuals and families.

We are a director led business and, working closely with professional advisors, provide tailored and cost effective services to a wide range of industry sectors including real estate, yachting, aviation, capital markets, asset holding structures and E-business.

Our team has experience in setting up and administering different types of structures including Companies, Partnerships, Trusts, Foundations, Isle of Man Exempt Schemes and Protected Cell Companies. Our core services include:

- Incorporation and administration
- Registered Agent
- Registered Office/Address
- Company Secretary
- Director services
- Trustee services
- Statutory records maintenance
- Board support services
- Accounting
- Tax computation and filing
- Statutory returns and filing
- FATCA and CRS reporting
- Compliance and due diligence



"The Isle of Man is politically and economically stable with a highly developed financial services industry and a well-established and renowned fiduciary industry."

KEY CONTACTS



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Appleby Global Services (IOM) Limited is regulated by the Isle of Man Financial Services Authority.
Please refer to the AGS website for more information on our [Privacy Policy](#).

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